

GrabDocs for SMB

Find Anything Instantly

All business information—invoices, receipts, contracts, vendor documents, employee records, and correspondence—is stored securely in one searchable location. GrabDocs automatically categorizes every file (receipts, invoices, forms, documents) for instant retrieval.

Sales staff accesses customer information and order history. Ask questions using Chat and instantly get exact information from all records.

Turn Past Work Into Business Intelligence

Analyze business data across documents to identify patterns. Track spending trends by category, vendor, or time period

Understand cash flow patterns and projections Understand customer relationship patterns

Automate Document Workflows

Everything updates automatically as you add new receipts and invoices.

Never Lose Meeting Knowledge

Professional video meetings directly from the platform for client meetings, vendor calls, or team collaboration. Automatic generation of clear summaries of key discussion points and decisions.

Track important business deadlines and renewal dates Full searchable transcripts for reference

Better Vendor and Contract Management

Shared workspaces for teams, departments, or projects Team members can access and work on documents together.

Secure sharing with clients, partners, or service providers Organize vendor contracts, agreements, and terms in one searchable system.