

Find Anything Instantly

All project information—contracts, permits, invoices, change orders, photos, inspection reports, and correspondence—is stored securely in one searchable location. GrabDocs automatically categorizes every file for instant retrieval

Sales teams share clear property information with buyers and sellers. Staff can ask questions using Chat and instantly get exact information from all records.

Turn Past Work Into Business Intelligence

Analyze project data across documents to identify patterns.

Track project cost trends and budget patterns Understand cash flow patterns and projections

Automate Document Workflows

Extracts key information (amounts, dates, vendors, line items).

Generates spending reports by project or property Links invoices to specific projects or properties.

Never Lose Meeting Knowledge

Professional video meetings directly from the platform for project meetings, client consultations, or site walkthroughs. Automatic generation of clear summaries of key discussion points and decisions.

Track important project deadlines, permit expirations, and inspection dates Full searchable transcripts for reference

Work From One Connected Workspace

Shared workspaces for project teams, properties, or departments Team members can access and work on documents together.

Secure sharing with clients, partners, or stakeholders Initiate video calls and chat conversations directly with workspace members